



**SEALED BID**  
MARKETING  
INCORPORATED

## **Acquisition Opportunity: Cheese Manufacturing Facility** **Foremost Farms' Milan Wisconsin Plant**

### **THE COMPANY**

This 62,870 SF facility on 25.40 acres has successfully produced quality Italian cheese products in its current configuration for more than two decades. The operation employs 60+ experienced workers across multiple shifts and supplies the country's top foodservice providers. Additional highlights include:

- ◆ Multiple types of Mozzarella, Asadero, & Provolone
- ◆ ~64 million pounds of cheese produced annually
- ◆ Whey processing on-site
- ◆ Pretreatment, manufacturing, processing and packaging capabilities
- ◆ Impeccable quality and safety record



### **THE OPPORTUNITY**

A strategic or synergistic acquirer can add immediate manufacturing capacity, expand geographic reach and/or leverage an in-place facility with significant throughput. Foremost Farms is consolidating its production capacity into alternative facilities; however, would look to create a mutually beneficial transition with the accepted acquirer.

### **THE CALL TO ACTION**

**Seeking Offers from Qualified Prospective Acquirers, Time Being of Essence.**

#### **Gerald R. Clark**

Founding/Managing Officer  
jclark@sealedbid.com

#### **Blake Johnson**

Vice President  
bjohnson@sealedbid.com

#### **William Clark**

Senior Advisor  
bill@sealedbid.com

### **Client B2722 - Cheese Manufacturing Facility**

For more information, please submit an executed Confidentiality Agreement along with financial qualifications. Qualified buyers will then receive a Confidential Information Memorandum ("CIM"), operating to conference with ownership, schedule a plant visitation and a detailed Bid Package with instructions as to making an Offer.

Founded in 1993, SealedBid is a Minneapolis, MN based Mergers & Acquisitions ("M&A") firm that specializes in working with lower mid-market companies. SealedBid represents clients in the sale, merger, purchase and valuation of closely held private businesses.