



SEALED BID
MARKETING
INCORPORATED

Acquisition Opportunity: **Mobile/RV Communication Solutions Company**

**Specializing in Satellites, Antennas and Wi-Fi Solutions
for Mobile & Recreational Applications!**

THE COMPANY

Established, premier international supplier of consumer electronic products for RVing, Tailgating, Hunting & Fishing, Trucking and Camping applications. Not simply a manufacturer, the Company leverages strengths in:

- ◆ Innovative & Solution Oriented Designs
- ◆ Electro-Mechanical Expertise
- ◆ Manufacturing & Assembling Efficiency
- ◆ Big-Box Retail, E-Commerce & OEM Sales Channels

There are many near-term opportunities to capture new market share, expand product offerings, improve margin and continue innovation!

THE OPPORTUNITY

An acquirer can look to leverage the industry leading brand name, product expertise and an established management team to create exponential growth!

Gerald R. Clark

Founding/Managing Officer
jclark@sealedbid.com

Blake Johnson

Vice President
bjohnson@selaedbid.com

William Clark

Senior Advisor
bill@sealedbid.com

Client B2651 - Mobile/RV Communication Solutions Company

For more information, please submit an executed Confidentiality Agreement. Qualified buyers will receive a Confidential Information Memorandum ("CIM").

Founded in 1993, SealedBid is a Minneapolis, MN based Mergers & Acquisitions ("M&A") firm that specializes in working with lower mid-market companies. SealedBid represents clients in the sale, merger, purchase and valuation of closely held private businesses.

To learn more, please visit www.sealedbid.com/acquisitions

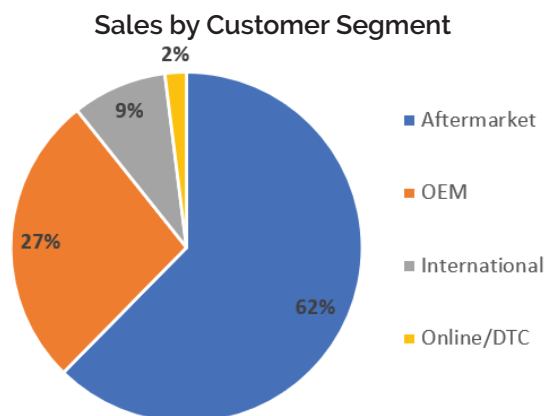
Financial Summary

Recast EBITDA Summary for the Calendar Years Ending December 31 (000s)

	2019	2020	2021	TTM 7/31/22
Sales	\$17,316	\$20,000	\$23,124	\$22,075
Gross Margin	\$4,222	\$4,948	\$6,540	\$6,503
% of Sales	24.4%	24.7%	28.3%	29.5%
EBITDA	\$835	\$1,426	\$2,164	\$2,109
% of Sales	4.8%	7.1%	9.4%	9.6%

Business Highlights

- ◆ Innovative Technology Solutions and Products
- ◆ Strong Sales Channel Relationships
- ◆ Established, Leading Brand Name
- ◆ 25+ Patents



SealedBid is an M&A firm focused on lower mid-market companies with revenues ranging from \$5 million to over \$50 million.

Address:

5151 Edina Industrial Blvd.
Suite 140
Minneapolis, MN
55439

Contact Us:

Phone: (952) 893-0232
info@sealedbid.com

We are on:



Growth Opportunities

- ◆ Market Expansion Potential for Existing Products
- ◆ Immediate International Sales and/or Distribution Partnerships
- ◆ Product Expansion & Product Updates
- ◆ Finalize Development of Solar Products Plus Other Increment Product & Service Opportunities



All information contained herein was derived from sources believed to be authoritative, but is not guaranteed. This offering may be withdrawn without any notice.

Copyright © SealedBid Marketing, Inc.