

Pallet Manufacturer

- Acquisition Opportunity -

New & Reconstructed Wood Pallet Manufacturer

For over 20 years this Company has provided wood pallets for retailers, warehouses, contractors, manufacturers and municipalities. The Company's capabilities include new, recycled, custom and heat treated products with an operation that incorporates the use of bar coding and automated equipment.



Recently, the Company has focused on growth through increasing efficiencies, expanding capacity and adding a Waste Wood product offering!

This is a great acquisition opportunity for a Strategic or Financial acquirer looking for an established Company with significant growth opportunities.

FINANCIAL HIGHLIGHTS

Recast EBITDA Summary
For the Calendar Years Ending December 31 (\$000)

	<u>2020</u>	<u>2021</u>	<u>TTM 2/28/22</u>	<u>Proj. 2022</u>
Sales	\$10,200	\$13,235	\$13,998	\$15,554
EBITDA	\$1,168	\$2,511	\$2,664	\$2,987
% of Sales	11.5%	18.9%	20.4%	19.2%

All information contained herein was derived from sources believed to be authoritative, but is not guaranteed. This offering may be withdrawn without any notice.

Client B2702 - Pallet Manufacturer

For more information, please submit an executed Confidentiality Agreement. Qualified buyers will receive a Confidential Information Memorandum ("CIM").

BUSINESS HIGHLIGHTS

- Industry Leader in Manufacturing Technology
- Customer Service Oriented, Quick Order Turnaround
- Efficient Operation with the Ability to Process 200+ Pallet Sizes

GROWTH OPPORTUNITIES

- Expand Management & Sales Infrastructure to Pursue Additional Growth
- Leverage Existing Broker/Customer Relationships to Penetrate Large Accounts
- Capitalize on Existing Facility/Equipment Capacity



Company is Offered Exclusively by:

SEALED BID

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