

Branded Mobile Technology Company

- Acquisition Opportunity -

BUSINESS HIGHLIGHTS

- Innovative Technology Solutions and Products
- Strong Sales Channel Relationships
- Established, Leading Brand Name
- 25+ Patents

GROWTH OPPORTUNITIES

- Market Expansion Potential for Existing Products
- Immediate International Sales and/or Distribution Partnerships
- Product Expansion & Product Updates
- Finalize Development of Solar Products Plus Other Incremental Product & Service Opportunities

This Company has established itself as a premier international supplier of consumer electronic products for numerous mobile and outdoor applications. Not simply a manufacturer, the Company leverages strengths in:

- Innovative & Solution Oriented Designs
- Electro-Mechanical Expertise
- Manufacturing & Assembling Efficiency
- Big-Box Retail, E-Commerce & OEM Sales Channels

There are many near term opportunities to capture new market share, expand product offerings, improve margin and continue innovation!

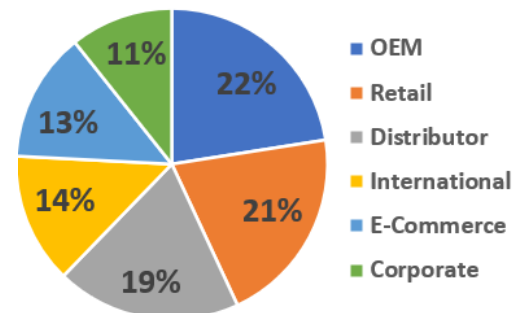
An acquirer can look to leverage the industry leading brand name, product expertise and an established management team to create exponential growth!

FINANCIAL HIGHLIGHTS

Recast EBITDA Summary For the Years Ending December 31 (000s)

	<u>2020</u>	<u>Proj. 2021</u>
Sales	20,000	23,027
Gross Margin	4,844	7,109
<i>% of Sales</i>	<i>24.2%</i>	<i>30.9%</i>
EBITDA	1,360	2,112
<i>% of Sales</i>	<i>6.8%</i>	<i>9.2%</i>

Sales by Customer Segment



Client B2651 - Branded Mobile Technology Company

For more information, please submit an executed Confidentiality Agreement.

Qualified buyers will receive a Confidential Information Memorandum ("CIM").

All information contained herein was derived from sources believed to be authoritative, but is not guaranteed. This offering may be withdrawn without any notice.



Company is Offered Exclusively by:

SEALED BID

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