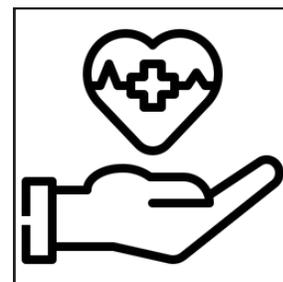


Healthcare Service Company - Acquisition Opportunity -

Certified Provider of Healthcare Service to the Public Sector

For the past 10+ years, this Company has delivered exemplary ambulatory care, correctional care and public health nursing. By focusing on raising the standard of service within this healthcare niche, the Company has seen exponential growth.



Already recognized as a leader within the industry, the Company continues to add services and expertise with a recent extension into addiction medicine and is well positioned for continued growth!

Excellent Healthcare roll-up or add-on opportunity for a Strategic or Financial acquirer looking for geographic and service expansion! Owner willing to consider being fully engaged through transition and beyond!

FINANCIAL HIGHLIGHTS

Summary For the Years Ending December 31 (000s)

| | <u>2017</u> | <u>2018</u> | <u>2019</u> | <u>2020</u> | <u>Proj. 2021</u> |
|--------------------|-------------|-------------|-------------|-------------|-------------------|
| Sales | \$8,243 | \$9,415 | \$10,844 | \$15,120 | \$18,500 |
| Growth Rate | | 12.5% | 15.2% | 39.4% | 22.3% |

All information contained herein was derived from sources believed to be authoritative, but is not guaranteed. This offering may be withdrawn without any notice.

Client B2640 - Healthcare Service Company

For more information, please submit an executed Confidentiality Agreement. Qualified buyers will receive a Confidential Information Memorandum ("CIM").



Company is Offered Exclusively by:
SEALED BID
Phone: 952-893-0232
info@sealedbid.com

BUSINESS HIGHLIGHTS

- Top-Tier Management Team
- Industry Leading Quality of Service
- Exceptional Employee Training
- Extremely Positive Reputation & Word of Mouth
- Forefront of Mental Health & Addiction Services

GROWTH OPPORTUNITIES

- Continued Market Penetration within Existing Service Area
- Expand Beyond Current Service Area
- Implementation of Specialized Services & Grant Efforts
- Promote Mental Health Service Capabilities