

# Investment Partner Seeking SaaS Companies

## OBJECTIVE & HISTORY





**Seeking to Acquire, Recapitalize and/or Partner with Technology Companies that Offer Software or Services Primarily on a Recurring Revenue Basis.**

Our client is a publically traded Investment Fund seeking to partner with entrepreneurs, business owners and/or management teams. With over \$3.0 Billion assets under management and 70+ active Portfolio Companies, our Client has a proven track record of assisting lower middle market technology companies reach the next level.



**This is a unique opportunity to create liquidity and partner with an experienced Investment Fund to help cross that next chasm!**

## INVESTMENT FUND HIGHLIGHTS

-  Publically Traded Investment Fund that has Completed Over 100 Investments (15+ Technology Businesses)
-  Proud to have Secured Many Long-Term Partnerships through Investments in Life-Time Companies
-  “One-Stop” Capital Solution — Capable of Providing Debt & Equity to Ensure a Successful Transaction
-  Experienced Managers & Advisors with Success Across a Diverse Range of Industries

## MOTIVATED ACQUIRER WITH INDUSTRY EXPERIENCE

***SealedBid looks forward to exploring a future transaction with any seriously interested parties!***

Client B2425 - Investment Partner Seeking SaaS Companies  
[www.sealedbid.com/acquisitions](http://www.sealedbid.com/acquisitions)

Any discussions or inquiries made with SealedBid regarding this opportunity are considered confidential. Our client is responsible for our compensation. All information contained herein was derived from sources believed to be correct, but is not guaranteed. This offering may be withdrawn without any notice.

## TRANSACTION BENEFITS:

- Maintain operational and strategic control
- Infuse your Company with the resources to grow
- Gain a long-term partner with a proven track record of success
- Capture partial liquidity to achieve business / financial stability and diversification

*This Buyer is Represented  
Exclusively by SealedBid*

**GERALD R. CLARK**

Phone: 952-893-0232

Fax: 952-893-0380

[jclark@sealedbid.com](mailto:jclark@sealedbid.com)